



# The Insurance Library

Research • Education • Engagement

**“The Library is a tremendous resource of insurance information and education, as well as a hub for those in the industry to gather to discuss current issues and celebrate our industry. Vermont Mutual is proud to be a long-time supporter of the Library.”**

Daniel C. Bridge, Board Chair,  
President & CEO of  
Vermont Mutual Insurance Group



**“It’s refreshing to have the Insurance Library as a resource to provide educational and knowledge-based webinars for HUB’s associates. In addition, the Library’s robust engagement events provide an opportunity for our young guns to enhance their networks.”**

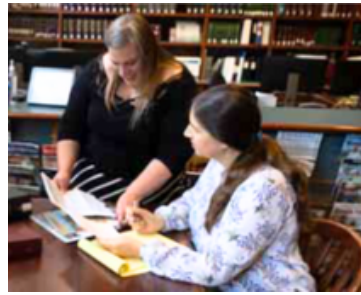
Charles J. Brophy, III, President &  
CEO of HUB International New  
England, and Library trustee



**The Insurance Library is important to our industry and you should support it!**

Bryan Falchuk, President & CEO of PLRB and author of *The Future of Insurance* series

## RESEARCH



Our unique, comprehensive collection of insurance materials is available to members (who may borrow materials and have access to digital resources) as well as the public wishing to do research. We have a professional research librarian who for a fee can perform research or guide individuals in their research. As a public service, we provide pro bono research to consumers referred to the Library by the Massachusetts Division of Insurance.

## EDUCATION



The Library is a leading provider of education programs, including the following:

- **Monthly webinars** approved for producer continuing education credit in all six New England states, which are also well-suited for those wishing to expand their insurance knowledge without seeking CE credit.
- **Webinar sponsorship opportunities** that provide insurers, brokers, and others with a cost-effective way to offer CE classes to employees or producers, while taking advantage of a unique marketing and branding opportunity.
- Virtual and in-person **customized education classes and courses**.
- **Program collaborations** with organizations such as the Social Law Library Massachusetts RIMS, and professional service firms such as Deloitte.
- Programs concerning **DEI** (diversity, equity, and inclusion) and **ESG** (environmental, social, and governance) topics.
- A **Summer Intern Program**, which provides educational programs for interns and early career professionals from member organizations.

# ENGAGEMENT



The Library had a wide range of virtual and in-person engagement events in 2023, including:

- The second annual **Insurance Library Scavenger Hunt**, which was a great team building and networking event for almost 200 participants.
- Our **Summer Intern Program** included networking opportunities and special events such as an ice cream social and a professional headshot session.
- Virtual **Lunch & Learn** and book-related **Launch & Learn** talks.
- Presentations to **insurance industry conferences and events**.
- **Social events**, including the Library's annual holiday open house.
- The first in-person ceremony and reception for the annual **Nancy Z. Bender Award** for customer and community service, which was presented to the 2023 recipient Tammy Bailey, Manager, Personal Lines Underwriting, at The Andover Companies.
- A record-setting **Insurance Professional of the Year Award gala and silent auction** at the InterContinental Boston, where 500 people from New England and across the country gathered to celebrate the 2023 recipient, Dan Bridge, Board Chair, President & CEO of Vermont Mutual Insurance Group.

**Please donate to the Library's annual fund at as high a level as you are able. The Library's Board, Executive Director, and staff thank you for your support.**

### **Library Officers**

Sonya M. Ross, President & Board Chair  
Edward J. Donahue, First Vice President  
Ann F. Lamson, Second Vice President  
D. Peter Brennan, Treasurer  
Nancy D. Adams, Counsel  
Meredith K. Mangan, Immediate Past President  
Michael A. Pezza Jr., Secretary and Clerk

### **Board of Trustees**

Nancy D. Adams	Andrew Drayer	Meredith K. Mangan
D. Peter Brennan	Leslie F. Emack	George M. Murphy
Charles J. Brophy, III	Shaun P. T. Farley	Kevin J. Rasch
Erin M. Cummings	Josiah P. Hatch	Sonya M. Ross
Amy L. DiPerna	Charles C. Hewitt, III	Michael B. Weinberg
Henry J. Dominioni	Greg Hunter	
Edward J. Donahue	Ann F. Lamson	

### **Staff**

Michael A. Pezza Jr. <i>Executive Director</i>	Sarah R. Hart <i>Sr. Research Librarian Education &amp; Event Coordinator</i>	Kathy Corey <i>Accountant &amp; Administrative Specialist</i>
---	--	--

## **2024 ANNUAL FUND TIERS**

<b>Sustaining Patron</b>	<b>\$10,000 and above</b>
<b>Platinum</b>	<b>\$5,000-\$9,999</b>
<b>Gold</b>	<b>\$2,500-\$4,999</b>
<b>Silver</b>	<b>\$1,000-\$2,499</b>
<b>Bronze</b>	<b>\$500-\$999</b>
<b>Library Supporter</b>	<b>\$100-\$499</b>
<b>Friend of the Library</b>	<b>\$10-\$99</b>

For information on how to donate, please refer to the enclosed card.

**The Insurance Library is a nonprofit organization recognized as tax-exempt under IRC § 501(c)(3), TIN 04-2104331. Your donation is deductible as permitted by law. If your employer has a matching gift program, we would be grateful if you submit for a match of your donation. All matches count towards qualification for donor tiers.**